

SEO CONDITIONAL ORDER INSTRUCTIONS

KB BUDDY WTS



Table of Contents

1.	Definition	. 3
2.	Purpose	. 3
	Validity & Activation Conditions	
4.	Order Cancellation/Modification Rules	. 3
5	Fxamole	7



1. Definition

A pending order **(SEO)** is a Buy/Sell order that remains valid for one or multiple days with a predefined quantity and price.

- **Volume:** The number of securities set by the investor.
- Order price: The limit price set by the investor.
- Market price type: Choose one of the following conditions:
 - Matching price: The order is activated when the matched price in the market is ≥ the set price (for Buy orders) or ≤ the set price (for Sell orders).
 - Best ask price: Applied to Buy orders, the order is activated when the best ask price is ≥ the set price.
 - Best bid price: Applied to Sell orders, the order is activated when the best bid price is
 the set price.

Trigger type:

- One-time trigger: The order is activated only once during its validity period when the condition is met.
- Fill full quantity: The order remains active during its validity period and continues to be activated until the full quantity is matched.
- **Expiration date**: At the end of the expiration date, the conditional order will no longer be valid.

2. Purpose

Helps investors place automated orders based on predefined conditions without needing to continuously monitor the market.

3. Validity & Activation Conditions

- The order remains valid from the placement date until either the full quantity is matched or the expiration date is reached.
- Activation conditions:
 - Buy order: Activated when the market price (matched price, best ask price) ≥ the set price.
 - Sell order: Activated when the market price (matched price, best bid price) ≤ the set price.
- Orders are not activated during ATO and ATC sessions.

4. Order Cancellation/Modification Rules

- SEO orders cannot be modified (both the original order and generated sub-orders). Investors may cancel the original order and place a new one if needed.
- The original order can only be canceled if it is in Pending Activation or Activated status.
- Sub-orders generated from the SEO condition cannot be canceled.
- The original order cannot be canceled during the ATC session.
- When canceling the original order, the system will also cancel any generated sub-orders (if they are still unmatched or partially matched).

Back to Table of contents

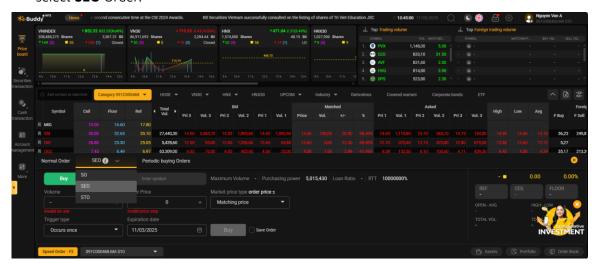


5. Example

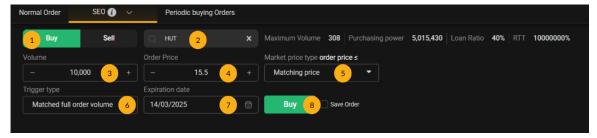
❖ Example 1: Placing an SEO Order to Wait for a Stock Purchase with the Matched Price Activation Condition

On March 4, 2025, the matched price of HUT stock is 17. The investor predicts that HUT's price will drop to 15.5 before rebounding and wants to place a buy order for 10,000 shares at 15.5 within the next week. The investor can set up an SEO conditional order as follows:

Step 1: Log in to https://kbbuddywts.kbsec.com.vn/, go to Trading > Place Order, or press the "Speed Order - F2" button in the left corner of the screen. In the Conditional Order tab, select SEO Order.



- **Step 2**: On the SEO Conditional Order placement screen, the investor enters the following order details:



- √ (1) Select Order Type: BUY
- √ (2) Symbol: Enter HUT
- √ (3) Quantity: Enter 10,000 shares
- √ (4) Order Price: Enter 15.5
- √ (5) Market price type order price ≤: Select Matching price
- √ (6) Trigger type: Since the investor wants to buy the full 10,000 shares, select Matched full order volume
- √ (7) Expiration Date: Enter 14/03/2025
- **Step 3**: Click BUY and enter the OTP verification code to confirm the order.

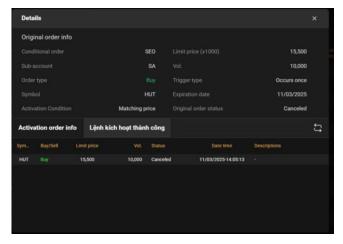
Back to Table of contents



Step 4: Monitor the conditional order status in Securities transaction > Order Book >
 Conditional Order Management.



Click View to check the details of the conditional order.



Order Activation Process:

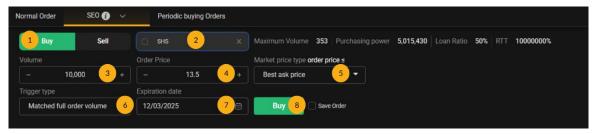
- Case 1: On March 4, 2025, the matched price of HUT is 17, which is higher than the set price (15.5), so the conditional order is activated and generates a sub-order sent to the exchange with 10,000 shares at 15.5. Suppose the sub-order only matches 4,000 shares. On March 5, 2025, the matched price of HUT is 16, which is still higher than the set price (15.5), so the conditional order is activated again and generates a sub-order sent to the exchange with 6,000 shares at 15.5. Suppose the sub-order matches all 6,000 shares, the original conditional order is now completed as the full 10,000 shares have been matched.
- Case 2: On March 4, 2025, if the matched price of HUT does not meet the condition, the order is not activated. On March 5, 2025, if the matched price of HUT is 16, the condition is met, and the order is activated, generating a sub-order sent to the exchange with 10,000 shares at 15.5. Suppose the sub-order only matches 3,000 shares. On the following trading days, if the matched price of HUT continues to meet the condition, the conditional order will keep activating until the full 10,000 shares are matched or until it expires at the end of March 14, 2025.

Example 2: Placing an SEO Order to Wait for a Stock Purchase with the "Best Ask Price" Activation Condition

On March 10, 2025, the matched price of SHS is 14.4. The investor wants to buy 10,000 SHS shares at a price of 13.5 and have the order triggered as soon as the market shows a best ask price (sell surplus) at or below the set price, without waiting for the matched price. The investor



can set up an SEO conditional order with the following details:



√ (1) Select Order Type: BUY

√ (2) Symbol: Enter SHS

√ (3) Quantity: Enter 10,000 shares

√ (4) Order Price: Enter 13.5

√ (5) Market price type order price ≤: Select Best ask price

✓ (6) Trigger type: Since the investor wants to buy the full 10,000 shares, select Matched full order volume

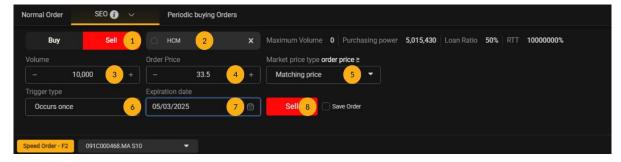
√ (7) Expiration Date: Enter 12/03/2025

Order Activation Process

- In the trading session on March 10, 2025, if the best ask price (sell surplus) appears at 14, which is higher than the set price (13.5), the conditional order will be activated, generating a sub-order sent to the exchange with a quantity of 10,000 shares at a price of 13.5. Suppose the sub-order does not get matched. On the following trading days, if the best ask price meets the condition, the original conditional order will continue to be activated until the full quantity is matched or until it expires at the end of March 12, 2025.
- In the trading session on March 10, 2025, if the best ask price (sell surplus) of SHS appears at 13.5, which is equal to the set price (13.5), the conditional order will be activated, generating a sub-order sent to the exchange with a quantity of 10,000 shares at a price of 13.5. Suppose the sub-order matches 3,000 shares. On the following trading days, if the best ask price continues to meet the condition, the original conditional order will continue to be activated until the full quantity is matched or until it expires at the end of March 12, 2025.

❖ Example 3: Placing an SEO Order to Sell Stocks for Profit-Taking

The investor holds 10,000 HCM shares. On March 4, 2025, the market price is 31. The investor expects the HCM stock price to rise further and wants to sell for profit when the matched price reaches 33.5. The investor can place a conditional SEO order with the following details:





√ (1) Select Order Type: SELL

√ (2) Symbol: Enter HCM

√ (3) Quantity: Enter 10,000 shares

√ (4) Order Price: Enter 33.5

√ (5) Market price type order price ≤: Select Matching price

√ (6) Trigger type: Select Occurs once

√ (7) Expiration Date: Enter 05/03/2025

Order Activation Process

• In the trading session on March 4, 2025, if the matched price of HCM is 31, which is lower than the set price (33.5), the conditional order will be activated, generating a sub-order sent to the exchange with a quantity of 10,000 shares at a price of 33.5. The original conditional order will expire at the end of March 4, 2025, as the investor has chosen the "Occurs once" mode.

• In the trading session on March 4, 2025, if the matched price of HCM is 34, which is higher than the set price (33.5), the conditional order will not be activated. On March 5, 2025, if the matched price of HCM is 32, which is lower than the set price (33.5), the conditional order will be activated, generating a sub-order sent to the exchange with a quantity of 10,000 shares at a price of 33.5. The original conditional order will expire at the end of March 4, 2025, as the investor has chosen the "Occurs once" mode.

Back to Table of contents